

Mitteilung an alle Anteilseigner Digital Stars Anteile:

Anbei finden Sie die Information der Gesellschaft, folgende Wertpapiere sind betroffen:

LU0090784017	Digital Stars Europe - Acc CAP
LU0259626645	Digital Stars Europe Ex UK - Acc CAP

Details können Sie der beigefügten Anlage entnehmen.

28 DEC. 2020

Digital Funds

Société d'investissement à capital variable
2C, rue Albert Borschette
L-1246 Luxembourg, Grand Duchy of Luxembourg
RCS Luxembourg: B66323
(the "**Fund**")

NOTICE TO SHAREHOLDERS OF THE SUB-FUNDS DIGITAL FUNDS – STARS EUROPE AND DIGITAL FUNDS – STARS EUROPE SMALLER COMPANIES

This document is important and requires your immediate attention. If in doubt, you should seek independent professional financial advice.

*Unless the context otherwise requires, words and expressions contained in this notice shall bear the same meaning as in the prospectus of the Fund dated August 2020 (the "**Prospectus**").*

Luxembourg, 22nd December 2020

Dear Shareholder,

Notice is hereby given to you, as shareholders of the sub-funds Digital Funds – Stars Europe and Digital Funds – Stars Europe Smaller Companies (the "**Sub-Funds**") of the Fund, of the position taken by the Fund's management company in the context of the termination of the United Kingdom's membership to the European Union ("**Brexit**").

The Sub-Funds are eligible to the regulations governing the French *Plan d'Épargne en Actions* (PEA) until 31 December 2020 which is the date on which ends the transition period following the Brexit.

Although the exact terms of the relationship between the UK and the European Union following the end of the transition period are not yet known, the Sub-Funds will not modify their respective investment policy nor their respective portfolio composition as a result of the Brexit.

Therefore and without prejudice to any applicable legislation or relevant grandfathering provisions, the Sub-Funds may not anymore be eligible to the regulations governing the French PEA as from 1 January 2021.

In this context, you are urged to consult your own advisors or financial intermediary to analyse your particular situation and identify any actions to be taken in this respect.

An amended prospectus of the Fund dated December 2020 containing information as per the above as well as a few other clerical modifications is available at the registered office of the Fund and may be sent to you, free of charge, upon request.

The prospectus and KIIDs are also available on the following website: <http://www.chahinecapital.com>

The board of directors of the Fund would like to remind you that shares of the Sub-Funds may be converted into shares of other sub-funds of the Fund, in particular the sub-funds Digital Funds – Stars Europe Ex-UK and Digital Funds – Stars Europe Eurozone which remain eligible to the French PEA. No conversion fee would be applied by the Fund in this context.

If you have any questions or would like any further information please contact us at our registered office.

Yours faithfully,

For the board of directors of the Fund